The Investopedia 100 celebrates financial advisors who are making significant contributions to critical conversations about financial literacy, investing strategies, life-stage planning and wealth management. With more than 100,000 independent financial advisors in the U.S., the Investopedia 100 spotlights the country’s most engaged, influential, and educational advisors.

TOP 10 ADVISORS

01

02

03
1. Michael Kitces
   Buckingham Wealth Partners
   Reston, VA

2. Taylor Schulte
   Define Financial
   San Diego, CA

3. Justin Castelli
   RLS Wealth
   Fishers, IN

4. Cathy Curtis
   Curtis Financial Planning, LLC
   Oakland, CA

5. Joshua Brown
   Ritholtz Wealth Management, LLC
   New York, NY

6. Mary Beth Storjohann
   Abacus Wealth Partners
   San Diego, CA

7. Dasarte Yarnway
   Berknell Financial Group

8. Hannah Moore
   Guiding Wealth

9. Douglas Boneparth
   Bone Fide Wealth, LLC
Lazetta Braxton
2050 Wealth Partners
New York, NY
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<td>Kevin Barlow</td>
<td>Miracle Mile Advisors LLC</td>
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<td>Ryan Inman</td>
<td>Physician Wealth Services</td>
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<td>Anjali Jariwala</td>
<td>Fit Advisors</td>
<td>Redondo Beach, CA</td>
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Incline Investment Advisors, LLP
Phoenix, AZ

https://www.investopedia.com/top-100-financial-advisors-5081707
David Rae  
Financial Planner LA  
*Los Angeles, CA*

Sara Rajo-Miller  
Miracle Mile Advisors  
*Los Angeles, CA*

Duncan Rolph  
Miracle Mile Advisors LLC  
*Los Angeles, CA*

Taylor Schulte  
Define Financial  
*San Diego, CA*

Mary Beth Storjohann  
Abacus Wealth Partners  
*San Diego, CA*

Dasarte Yarnway  
Berknell Financial Group  
*San Francisco, CA*

David Waldrop  
Bridgeview Capital Advisors, Inc.  
*El Dorado Hills, CA*

Nella Webster-O’Grady  
Miracle Mile Advisors LLC  
*Newport Beach, CA*
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<td>Charlotte Geletka</td>
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Ted Jenkin
oXYGen Financial Inc.
Atlanta, GA

Chloe Moore
Financial Staples, LLC
Atlanta, GA

Russ Thornton
Wealthcare for Women
Atlanta, GA

James Watkins
InvestSense, LLC
Atlanta, GA

ILLINOIS
Dave Grant
Retirement Matters, LLC
Barrington, IL

Phil Huber
Savant Wealth Management
Lincolnshire, IL

INDIANA
Justin Castelli
RLS Wealth
Fishers, IN

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Creative Planning, Inc.
Overland Park, KS

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Jude Boudreaux
The Planning Center
New Orleans, LA

MARYLAND

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Blue Ocean Global Wealth
Gaithersburg, MD

Rianka Dorsainvil
2050 Wealth Partners
Lanham, MD

Zaneilia Harris
Harris & Harris Wealth Management Group, LLC
Upper Marlboro, MD

Brad Sherman
Sherman Wealth Management
Rockville, MD

MASSACHUSETTS

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Innovative Advisory Group, LLC
Lexington, MA
Eric Roberge
Beyond Your Hammock
Boston, MA

MICHIGAN
Melissa Joy
Pearl Planning
Dexter, MI

Andrew Musbach
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Chelsea, MI

George Papadopoulos
George Papadopoulos
Novi, MI

MINNESOTA
Kyle Moore
Quarry Hill Advisors
St. Paul, MN

Joe Pitzl
Pitzl Financial
Arden Hills, MN

MISSOURI
Donovan Brooks
Storyline Financial Planning
St. Joseph, MO
Larry Swedroe
Buckingham Wealth Partners
*Saint Louis, MO*

**NEBRASKA**

Ron Carson
Carson Group
*Omaha, NE*

Paul West
Carson Wealth
*Omaha, NE*

**NEVADA**

Luis Rosa
Build a Better Financial Future LLC
*Las Vegas, NV*

**NEW JERSEY**

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Onramp Invest
*Princeton, NJ*

Andrew Wang
Runnymede Capital Management, Inc.
*Mendham, NJ*

Chris Wang
Runnymede Capital Management, Inc.
*Mendham, NJ*
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<td>Roger Ma</td>
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New York, NY
David Flores Wilson
Sincerus Advisory, LLC
New York, NY

NORTH CAROLINA
Peter Huminski
Thorium Wealth Management, LLC
Kernersville, NC

Nina O'Neal
Archer Investment Management
Raleigh, NC

Chad Smith
Financial Symmetry, Inc.
Raleigh, NC

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Capital City Wealth Management
Bismarck, ND

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Hixon Zuercher Capital Management
Findlay, OH

Adam Zuercher
Hixon Zuercher Capital Management
Findlay, OH

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OREGON
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LPL Financial
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Cordant Wealth Partners
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Shorebridge Wealth Management
Pittsburgh, PA

Wesley Gray
Alpha Architect
Philadelphia, PA

Jim Holtzman
Legend Financial Advisors, Inc.*
Pittsburgh, PA

Louis Stanasolovich
Legend Financial Advisors, Inc.*
Pittsburgh, PA

TENNESSEE
Justin Goodbread
Heritage Business Advisors, LLC
Knoxville, TN
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Stephanie Sammons  
Sammons Wealth Management  
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Roger Whitney  
Agile Retirement Management  
*Fort Worth, TX*

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Shehara Wooten  
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**VIRGINIA**

Ric Edelman  
Edelman Financial Engines, LLC  
*Fairfax, VA*

Michael Kitces  
Buckingham Wealth Partners  
*Reston, VA*
METHODOLOGY

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