

Investopedia 100 Top Financial Advisors of 2020



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financial advisors in the U.S., the Investopedia 100 spotlights the country's most engaged, influential, and educational advisors.

TOP 10 ADVISORS

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TRADE

Partners
Reston, VA

San Diego, CA

Fishers, IN

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Cathy Curtis

Curtis Financial Planning,
LLC
Oakland, CA

05



Joshua Brown

Ritholtz Wealth
Management, LLC
New York, NY

06



Mary Beth Storjohann

Abacus Wealth Partners
San Diego, CA

07



Dasarte Yarnway

Berknell Financial Group

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Hannah Moore

Guiding Wealth

09



Douglas Boneparth

Bone Fide Wealth, LLC



Lazetta Braxton

2050 Wealth Partners
New York, NY

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THE INVESTOPEDIA 100

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Sensible Money, LLC
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Financial Consulting Professionals
Scottsdale, AZ

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CALIFORNIA**Kevin Barlow**

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Miracle Mile Advisors
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Catherine Seeber

CAPTRUST

Lewes, DE

FLORIDA

Cary Carbonaro

Goldman Sachs

Winter Garden, FL

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Family and Money Matters

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Apex Financial Services, Inc.

Atlanta, GA

Sidney Divine

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Atlanta, GA

Charlotte Geletka

Ted Jenkin

oXYGen Financial Inc.

Atlanta, GA

Chloe Moore

Financial Staples, LLC

Atlanta, GA

Russ Thornton

Wealthcare for Women

Atlanta, GA

James Watkins

InvestSense, LLC

Atlanta, GA

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Dave Grant

Retirement Matters, LLC

Barrington, IL

Phil Huber

Savant Wealth Management

Lincolnshire, IL

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Justin Castelli

RLS Wealth

Fishers, IN

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Creative Planning, Inc.
Overland Park, KS

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The Planning Center
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Pearl Planning
Dexter, MI

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George Papadopoulos
Novi, MI

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Pitzl Financial
Arden Hills, MN

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Omaha, NE

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Mendham, NJ

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Runnymede Capital Management, Inc.

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Hixon Zuercher Capital Management
Findlay, OH

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Your Richest Life

Dallas, TX

Patrick Brewer

SurePath Wealth Management

Austin, TX

Devin Carroll

Carroll Investment Management, LLC

Texarkana, TX

Rick Ferri

Ferri Investment Solutions

Georgetown, TX

Matt Fizell

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Hannah Moore

Guiding Wealth

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Morgen Rochard

Origin Wealth Advisers LLC

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Sammons Wealth Management

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Worth Winning, LLC

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*Houston, TX***VIRGINIA****Ric Edelman**

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Buckingham Wealth Partners

Reston, VA

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